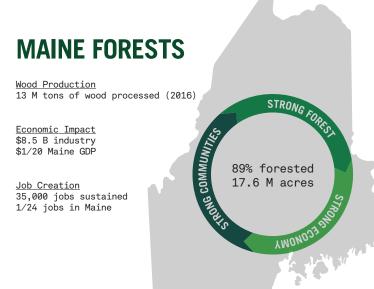


Strong forest. Strong economy. Strong communities.

Maine is 89% covered by one of the most advanced, productive, and sustainable "resources" imaginable – the forest. More than half of Maine's forests are certified sustainable, meaning they are managed for the health of the forest, wildlife, water quality, and economic contributions to the surrounding communities. They reduce carbon emissions as they grow, provide habitat for a huge variety of wildlife, invite recreation, and foster quality of life for residents and tourists year round.

Maine forests are also a longtime, critical anchor for the state's overall economy. For generations they have provided economic opportunity for Maine families and communities. Forest outputs can be made into a staggering array of products, from packaging and advanced building materials, to eco-friendly chemicals and biodegradable plastics (replacing harmful petro-chemicals), textiles, and cutting edge medical and technical products made from nanocellulose.

Technology, globalization, and evolving social trends are bringing change and new opportunities to Maine's traditional forest economy. The industry is adapting and diversifying in response, developing new economic revenue streams to produce sustainable, bio-based products for both domestic and global markets – all while conserving natural lands for recreation, tourism, and wildlife. Maine's forest communities are creating the conditions to attract investment and high-quality jobs to rural areas, including efforts to redevelop mill sites and improve broadband access in rural areas.



Recreation
Millions of acres of private
working forests open for
activities including fishing
and hunting, hiking, rafting,
canoeing and kayaking, skiing
and snowmobiling, mountain
biking

Wildlife
Home for wildlife, including
moose, white-tailed deer
and black bear, bobcats and
the endangered Canada lynx,
hawks, owls and bald eagles,
wild turkeys, and the largest
population of native brook trout
in the lower 48 states

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## WHAT IS FOR/MAINE?

Forest Opportunity Roadmap / Maine (FOR/Maine) is a unique cross-sector collaboration between industry, communities, government, education, and non-profits, which have come together to realize the next generation of Maine's great forest economy.

The coalition was created with support from the U.S. Economic Development Agency and U.S. Dept. of Agriculture to assess Maine's current industry, assets and readiness, and determine a strategy to capitalize on new opportunities. We are combining collaborative actions, innovation, market and resource management expertise, and reliable data to guide smart investment and market expansion in the forest economy.

# WHY MAINE FORESTS?

Maine forests have the attributes businesses and investors seek in renewable forest endeavors:

- Largest contiguous, privately owned working forest in the US: 16.3 million acres
- More than 50% certified sustainable
- Well-established forest industry infrastructure that can sustainably produce 13 million tons of wood per year
- Leading forestry school and forest products R&D facilities: University of Maine
- Proximity to the largest consumer market in the world: US eastern seaboard
- Deepwater ports offer direct shipping to Europe and around the world



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## WHAT IS FOR/MAINE DOING?

FOR/Maine's purpose is to ensure that Maine adapts to market changes quickly and strategically in order to maintain our leading role in the global forest economy.

- **Goal 1:** Sustain and strengthen Maine's existing forest products businesses.
- **Goal 2:** Attract capital investments and develop greater economic prosperity in the forest products sector, for both existing and new businesses across the state.
- **Goal 3:** Support the revitalization of Maine's rural communities as places where people want to live, work and visit.

#### DATA GATHERING

### GLOBAL MARKET ANALYSIS

Identify forest product markets where Maine is most competitive

## WOOD SUPPLY ANALYSIS

Determine Maine's wood supply and how it meets global demands

### STAKE-HOLDER ANALYSIS

Understand needs and positions across industry

### EMERGING TECH

Develop and attract investment in new and emerging wood product markets

## G TRANSPORTATION

Determine necessary improvements to improve efficiency

### WOOD ENERGY

Analyze modern wood heat markets for forest and sawmill residuals

### SYNTHESIS

## GOALS & STRATEGIES

Synthesize findings into roadmap for realizing identified opportunities

### IMPLEMENTATION

### IMPLEMENTATION Plan

Develop realistic and broadly supported implementation plan

### MARKETING Plan

Bolster public support and target desired investors and other critical stakeholders

### COMMUNITY Working Group

Support redevelopment of idle mill sites and strengthen active mill communities

# STEERING COMMITTEE

### **Patrick Strauch**

Maine Forest Products Council

### **Yellow Light Breen**

Maine Development Foundation

### **Donna Cassese**

Sappi North America

### **Tom Doak**

Maine Woodland Owners

### Dana Doran

Professional Logging Contractors (PLC) of Maine

### **Steve Schley**

Pingree Associates

### Charlotte Mace

Biobased Maine

### Stephen Shaler

University of Maine

### **Jake Ward**

University of Maine

### **Peggy Daigle**

Former Town Manager/Consultant

### **Andy Hamilton**

Eaton Peabody

### **Charlie Spies**

CEI Capital Management

## **PARTNERS**









